MIDWESTERN STATE UNIVERSITY
AUTHORIZED COMPANIES AND AGENTS
TEXAS OPTIONAL RETIREMENT PROGRAM (ORP)

Midwestern State University employees eligible for the Optional Retirement Program (ORP) should contact the following approved representatives regarding the programs available through these listed companies:

**Ameriprise Financial Advisors, Inc. (Formerly American Express Financial Advisors, Inc.)**
http://www.ameriprise.com
Gregory Gray   email: Gregory.g.gray@ampf.com   2629 Plaza Parkway, Ste. A-1 Wichita Falls, TX 76308   Phone # (940) 696-1396
Bryce Danley   email: Bryce.r.danley@ampf.com   860 Airport Fwy, Ste. 401 Hurst, TX 76054   Phone # (817) 428-9898
Plan # 60035

**Fidelity Investments Tax-Exempt Services Co.**
http://www.fidelity.com
Brian Baker   email: Brian.Baker@fmr.com   Phone# (800)300-1706
Plan # 62978

**Franklin Templeton Investments**
http://www.franklintempleton.com
Kenneth Worley email: kenneth.worley@lpl.com   3508 McNiel, Ste A, Wichita Falls, TX 76308   Phone # (940) 687-0700
Plan # 90147

**Voya Financial (Formerly ING)**
http://voyacom
Zera J. Harris   email: zera.harris@voyafacom   PO Box 742, Lancaster, TX 75146   Phone # (972) 225-1524
Plan # VT8008

**Mid-Atlantic Trust Co. (ISC Group)**
http://macgcom
Kenneth Whisenhunt   email: mailto:kwhisenhunt@iscgroupcom   PO Box 97513, Wichita Falls, TX 76307   Phone # (940) 766-6484
Plan # MSUORP

**Metlife and Annuity Company of Connecticut (Formerly Travelers Insurance Co)**
http://www.MetLife.com
Jim Hawkins, CLU email: jim.hawkins@boleyfeatherstoncom   PO Box 10, Wichita Falls, TX 76307   Phone # (940) 761-1136
Shirley Donnell, Jr. email: rdonnell@woodburyfinancial.net   1300 10th Wichita Falls, TX 76301   Phone # (940) 228-0464
Plan # 095301001

**TIAA-CREF Teachers Insurance and Annuity Association College Retirement Equities Fund**
http://www.tiaa-cref.org
Joy Doss   email: jdoss@tiaa-cref.org   Phone # (800) 842-2006, ext 219867
Plan # 337114

**USAA**
https://www.usaa.com   (800) 531-8292, Option #1
Plan # 3186043

**VALIC (Variable Annuity & Life Insurance Co.)**
http://www.valic.com   (800) 448-2542
Plan # 05762, plan 1

Revised 08/21/2017