

**Midwestern State University
Board of Regents Meeting
September 18, 2012
8:30 a.m.**

Meeting Location: MSU Campus
Hardin Administration Building Board Room
3410 Taft Boulevard
Wichita Falls, Texas

The Board of Regents of Midwestern State University may deliberate and take action regarding any item on this agenda. The Board reserves the right to discuss any properly posted items in Executive Session whenever legally justified in accordance with the Texas Government Code Chapter 551.

Call to Order

Introduction of Visitors

Public Comment

A public comment period concerning agenda items will be provided in accordance with the Board of Regents By-Laws, MSU Policy 2.22.

Texas Public Finance Authority MSU Bond Resolution

13-01. The Board of Regents previously approved a Resolution for Financing to the Texas Public Finance Authority authorizing the refinancing of a Series 2002 tuition revenue bond for campus improvement projects and, the second, a Series 2003 bond for the renovation of Pierce and Killingsworth Halls. The board will be asked to adopt a final resolution as follows.

AUTHORIZING THE SALE OF THE TEXAS PUBLIC FINANCE
AUTHORITY MIDWESTERN STATE UNIVERSITY REVENUE
FINANCING SYSTEM REVENUE REFUNDING BONDS;
AUTHORIZING ACTIONS BY THE TEXAS PUBLIC FINANCE
AUTHORITY, MIDWESTERN STATE UNIVERSITY, AND
REPRESENTATIVES THEREOF IN CONNECTION WITH THE
SALE AND DELIVERY OF SAID BONDS; AND RESOLVING
OTHER MATTERS RELATED THERETO.