Midwestern State University employees eligible for the Optional Retirement Program (ORP) should contact the following approved representatives regarding the programs available through these listed companies:

**Ameriprise Financial Advisors, Inc. (Formerly American Express Financial Advisors, Inc.)**
http://www.ameriprise.com
Gregory Gray  email: Gregory.g.gray@ampf.com  2629 Plaza Parkway, Ste. A-1 Wichita Falls, TX 76308  Phone # (940) 696-1396
Bryce Danley  email: Bryce.r.danley@ampf.com  860 Airport Fwy, Ste. 401 Hurst, TX 76054  Phone # (817) 428-9898

**Fidelity Investments Tax-Exempt Services Co. **
http://www.fidelity.com
Brian Baker  email: Brian.Baker@fmr.com  Phone# (800)300-1706

**Franklin Templeton Investments** http://www.franklintempleton.com
Kenneth Worley, CFP®, Cornerstone Wealth Mgmt Grp, LPL Financial  email: kenneth.worley@lpl.com  Phone # (940) 687-0700
3508 McNiel, Ste A, Wichita Falls, TX 76308

**ING Life Insurance and Annuity Co.  http://www.orptx.com**
Zera J. Harris  email: zera.harris@ingfp.com  PO Box 742, Lancaster, TX 75146  Phone # (972) 225-1524
Cell # (972) 951-3951

**Mid-Atlantic Trust Co. (ISC Group)** http://macg.com/
Kenneth Whisenhunt, email: kennethwhisenhunt@iscgroup.com  PO Box 97513, Wichita Falls, TX 76307  Phone # (940) 766-6484
Cell # (817) 832-9048

**Metlife and Annuity Company of Connecticut (Formerly Travelers Insurance Co)**
http://www.MetLife.com
Jim Hawkins, CLU  email: jim.hawkins@boleyfeatherston.com  Phone # (940) 761-1136
PO Box 10, Wichita Falls, TX 76307
Shirley Donnell, Jr.  email: shirleyd@atmdinsurance.com  Phone # (940) 761-4555
1300 10th Wichita Falls, TX 76301

**TIAA-CREF Teachers Insurance and Annuity Association College Retirement Equities Fund **
http://www.tiaa-cref.org  (800) 842-2006

**USAA**
https://www.usaa.com  (800) 531-8292, Option #1

**VALIC (Variable Annuity & Life Insurance Co.)**
http://www.valic.com
Mike Flynn  email: mike.flynn@valic.com  2745 Dallas Pkwy, Ste 480, Plano, TX 75093  Cell Phone # (972) 824-9007

** Enrollment packets available in MSU Human Resources Department

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